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# Estate Protection Plan

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## Introduction

Our Estate Protection Plan was created as a comprehensive resource for the primary purpose of educating you about the process of creating an estate plan. It is important that you feel confident in your decisions relating to the disbursement of your estate to your beneficiaries should something happen to you. The secondary purpose of our Estate Protection Plan is to help us in understanding your wishes and goals and to allow us to facilitate the creation of your family's plan, suited to your specific needs.

Don't be influenced by others. You know what is best for your beneficiaries. Any information you may share with our office is strictly confidential. While you should ask the people you would like to appoint as personal representatives and trustees whether they are willing to act on you and your beneficiaries' behalf, the specific provisions relating to the appointments and distributions contained in your will and/or trust are confidential and do not have to be disclosed to anyone else until you die.

To start your Estate Protection Plan and to get any other questions you may have answered, contact our office at (763) 389-0178 to schedule a meeting or send us an email by [clicking here](#).



130 North Rum River Dr  
Princeton, MN 55371  
(763) 389-0178  
[www.berrylawoffices.com](http://www.berrylawoffices.com)

